

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY
Caption in compliance with D.N.J. LBR 9004-1(b)

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f/k/a Mead Reinsurance Corporation*

In re:

Duro Dyne National Corp., *et al.*,¹

Debtors.

Chapter 11

(Jointly Administered)

Case No. 18-27963 (MBK)

**MIDSTATES REINSURANCE CORPORATION'S JOINDER IN SUPPORT OF THE
OBJECTION OF THE ACTING UNITED STATES TRUSTEE TO SECOND AMENDED
PRENEGOTIATED PLAN OF REORGANIZATION FOR DURO DYNE NATIONAL
CORP., ET AL., UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: Duro Dyne National Corp. (4664); Duro Dyne Machinery Corp. (9699); Duro Dyne Corporation (3616); Duro Dyne West Corp. (5943); and Duro Dyne Midwest Corp. (4662).

MidStates Reinsurance Corporation, f/k/a Mead Reinsurance Corporation (“MidStates”), a party-in-interest in the above-captioned jointly administered chapter 11 cases, acting by and through its undersigned counsel, hereby files this joinder (“Joinder”) in support of the *Objection of the Acting United States Trustee to Second Amended Prenegotiated Plan of Reorganization for Duro Dyne National Corp., et. al., Under Chapter 11 of the Bankruptcy Code* [Dkt. No. 447] (“UST Plan Objection”). MidStates hereby joins in and adopts the arguments set forth in the UST Plan Objection as if set forth herein at length.

WHEREFORE, for the reasons stated in the UST Plan Objection, MidStates respectfully requests that this Court enter an order (i) denying confirmation of the Plan, and (ii) granting any other further relief it deems just and appropriate.

Respectfully submitted,

Dated: February 12, 2019

/s/ Sommer L. Ross
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